

# **Legacy Business Partner LLC**



## **Capabilities Statement**

With 20 years of experience, we specialize in supporting corporations, and local, state, and federal government agencies with tailored solutions that drive efficiency, leadership excellence, and organizational growth.

## **Core Competencies**

- Executive Coaching Enhancing leadership effectiveness, optimizing performance, and empowering executives.
- Training & Education Custom workshops, workforce development, and skill-building programs.
- **Business Consulting** Strategic planning, operational efficiency, and nonprofit support.
- **Trauma Support** Workplace and crisis support, employee well-being programs. Chaplaincy service and care.

#### **Differentiators**

Our team includes ICF-certified executive coaches. Approved emergency response supplier within the California Department of General Services (DGS) elite SB/DVBE network.

## **Experience**

#### Total Life Consultancy LLC – June 2021 – Present

ICF Core Competencies instructor, equipping coaches with essential skills for professional excellence and ensuring they are well-prepared for success in dynamic environments.

Social Security Administration – November 2008 – September 2016

Helped Social Security beneficiaries achieve significant milestones and outcomes related to employment and earnings.

Blue Shield of CA – January 2001 – August 2005

Helped with HIPAA compliance while managing a \$7 million crossfunctional, multi-layered project with national and international staff.

## **Company Snapshot**

CAGE: 0STQ2
UEI: ETF1FALNP2M5
Accept credit/debit cards
Serve local and national service areas

#### **UNSPSC** Codes

- 80101500 MGMT Business Prof & Admin Services-Business Corporate MGMT Consult Services
- 80101507 Executive Coaching Services
- 80101509 MGMT Business-Government Affairs & Community Relations Consult Services
- 86132001 Specialized Educational Services-Management Education & Training-Executive Coaching
- 86132100 Specialized Educational Services- Training Planning, Facilitation & Delivery
- 93141505 Vocational Rehabilitation Services

#### **Licenses & Certifications:**

- CA SB #2042886
- Certified Trauma Professional
- ICF Associate Certified Coach (ACC)
- Certified Domestic Violence Advocate
- WOSB Woman-Owned Small Business
- EDWOSB Economically Disadvantaged Woman-Owned Small Business

### Contact

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## **Key Clients**





